



POSTGRAD ORIENTATION





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WHAT IS MEDSIS?

MedSIS stands for 'Medical School Information System'. MedSIS manages the administration of Medical Education

Offers support for the clinical components including academic scheduling, clinical rotation scheduling and assessments.

To Login to MedSIS, visit medsis.mcmaster.ca

Option 1: Login with MacID (if you do not have a MacID, please skip to Option 2)

- Click on the MacID Login button near the top of the screen.
- Use your MacID credentials to login.

Option 2: Login (using email)

- Click on the "Forgot Your Password" link and submit your email address.
- You will receive an email from medsis@mcmaster.ca with a link to change your password.
- Once you create a new password and submit, you will be logged into MedSIS.

MedSIS 3C	FACULTY OF HEALTH SCIENCES MCMASTER UNIVERSITY
🎢 Home	Login
Privacy	Protect your privacy! Prevent unauthorized use! Completely exit your web browser when you are finished. Login with MacID
Ø FAQ ⊠ Contact Us	Login with MacID Credentials Please click the button below to enter MedSIS 3C using your MacID.
	MacID Login
	Login Forgot your password?
	Login: Do you need login help?
	Please type your identification information to enter MedSIS 3C. By logging in, you
	agree to maintain confidentiality and not to copy, distribute, or otherwise disseminate any information contained within the system except as authorized.
	→2 Login





TRAINEE PORTAL

The trainee portal is the home screen when you log into MedSIS. It includes registration details, rotation schedule, evaluations, academic half day calendar, etc.

A Home	9	Home > Trainee Portal			
Supervisor Portal Personal Info	I	Welcome ,			
Contact Info	I	You are now logged on to MedSIS, the Internet-based full-function management system for the Faculty of Health Sciences As a student, start by completing your requirements found under the Registration Requirements section on the dashboar	s, McMas rd or by c	er University and its associated teaching hospitals, powered by Knowledge4You Corporation. licking Requirements on the left menu. In order to be completely registered, you must complete all of	your requirements by uploading
Rotation Schedule		📾 Latest News		Registration Requirements	2018 - 2019 🔻
Payment Info	I	MedSIS - PG Evaluations Dashboard Guide for Administrators (Click Here) 01-Aug-2017 10:30, by Tracy Mestdagh		Registration Form (Please Complete First) LOA	Completed Signed
Requirements	I	MedSIS - PG TRAINEE User Guide (Click Here) 30-Jun-2017 11:12, by Andrea Somerville		HAL Payment CPSO License	Signed Paid
🙀 Activity Log	I			CMPA Confirmation of Registration	Completed
Letters Hospital Details	I	detais			details
Event Calendar	I	A Alerts		Document Repository	
Document Repository		No Outstanding Alerts		There are no documents available for download.	
🕞 News					details
	I			🝟 Upcoming Events	
	l			Thursday, 28 June 2018	Î
		details		Friday 20 July 2018	▼ details

REGISTRATION

To complete your registration requirements, select the 'details' button on the main dashboard under "Registration Requirements":



This will take you into your requirements dashboard to complete the necessary forms in order to become "registered" and ready to begin training. If your registration requirements are not completed, you will not be in good standing.





ROTATION SCHEDULE

- All schedules are created in the MedSIS Rotation Schedule by your home program coordinator.
- Check your schedule often because it may change throughout the year.
- If changes are required to your rotations, please contact your Program Coordinator.
- The rotation details will include rotation, rotation program, location, format, training level, block, start date, end date and supervisors that have been assigned to a rotation.

∃ Rotations							Se	ssion: 2021-2022 v
Search:	×							
Rotation	Rotation Program	Location	Format	Training Level	Block	Start Date	End Date	Supervisors
Anatomical Pathology	Anatomical Pathology	Juravinski Hospital	Core	PGY5	Block 1	01-Jul-2018	30-Jul-2018	Kazerouni, Abdul Hamid Williams, Phillip
Gynecological Pathology	Anatomical Pathology	Juravinski Hospital	Core	PGY5	Block 2	31-Jul-2018	27-Aug-2018	Sur, Monalisa
Elective	Anatomical Pathology		Elective	PGY5	Block 3	28-Aug-2018	24-Sep-2018	
Bone and Soft Tissue Pathology	Anatomical Pathology	McMaster University Medical Centre	Core	PGY5	Block 4	25-Sep-2018	22-Oct-2018	Vukmirovic-Popovic, Snezana
Anatomical Pathology	Anatomical Pathology	St. Joseph's Hospital Hamilton	Core	PGY5		23-Oct-2018	17-Dec-2018	Naqvi, Asghar Hussain
Elective	Anatomical Pathology		Elective	PGY5	Block 7	18-Dec-2018	14-Jan-2019	
Anatomical Pathology	Anatomical Pathology	St. Joseph's Hospital Hamilton	Core	PGY5	Block 8	15-Jan-2019	11-Feb-2019	Naqvi, Asghar Hussain
Cytopathology	Anatomical Pathology	St. Joseph's Hospital Hamilton	Core	PGY5		12-Feb-2019	08-Apr-2019	Naqvi, Asghar Hussain
Reading	Anatomical Pathology	Hamilton	Clinical Research	PGY5	Block 11	09-Apr-2019	06-May-2019	
Research	Anatomical Pathology	McMaster University Medical Centre	Elective	PGY5	Block 12	07-May-2019	03-Jun-2019	
Morphologic Hematology	Anatomical Pathology	Juravinski Hospital	Core	PGY5	Block 13	04-Jun-2019	30-Jun-2019	Trus, Michael R

EVALUATION DASHBOARD

The evaluation dashboard is a personalized dashboard of all past, present & future evaluation forms that are defined in the rotation schedule. There are 7 types of Evaluations

- ITER evaluations
- CBME evaluations
- WBA evaluations
- Faculty evaluations
- Rotation evaluations
- Event Evaluations
- Presenter Evaluations

An example of what an evaluation dashboard looks like:





ITER EVALUATION:

University

ITER stands for "In Training Evaluation Reports". It is an evaluation form specific to a rotation covering its learning objectives. ITERs are typically scheduled at the end of a rotation by the Program Administrator and sent to assigned supervisor to complete. The corresponding faculty and rotation evaluation are sent to the learner to complete.

Two methods to send an ITER – *scheduled vs. on-demand* **Scheduled**:

- ITER and corresponding faculty evaluation are sent out at the same time
- The learner cannot view the completed ITER until they have completed the faculty evaluation

On-Demand:

- Trainee triggers the evaluation and must complete the faculty evaluation first.
- Only AFTER the faculty evaluation is done will the ITER be distributed to the supervisor.

NOTE: Your program will inform you of which method you will be using throughout your training.

Triggering On-Demand ITERs

- Trainees have the ability to trigger their own ITERs, CBME forms, WBAs, Activity Logs and Faculty evaluations at any point throughout a rotation.
- To trigger an evaluation, click 'Trigger on demand' on the top right-hand side of the evaluation dashboard:

Evaluations	
All Evaluations	 • Trigger on demand





P	Activity	Start		Evaluation	_	Source	Created By	Evaluator	Evaluate	ĺ
ł	Trigger On-Demand Eval	uation(s)							×	
	Evaluation Type: *	Select Q Sear	ch		•					
l		<u>Clear S</u>	elections					🛭 Send 🚺	Cancel	
	Elective-United States	Faculty Ev Learner IT	valuation TER Evalu	uation	natomical	Scheduled	Automatic 09-Nov-2017	-		
	Breast Pathology-Juravinski Cancer Center	Learner V	/BA Evalu	uation	natomical	Scheduled	Automatic 18-Oct-2017			
	Cytopathology-St. Joseph's Hospital Hamilton					Scheduled	Automatic 27-Dec-2017			
	Forensic Pathology-Hamilton	19-	12-	ITER - Anatomical Pathology	- Anatomical	Scheduled	Automatic	-		

NOTE: If an ITER is triggered on-demand, the trainee MUST complete the faculty evaluation before the ITER will send to the supervisor to complete. The status of the evaluation will display as "Not Distributed" if the faculty evaluation has not been completed.

							-
Family Medicine Resident Six Month Portfolio Review Record	Scheduled	28-Jun- 2017	28-Jun- 2017	Anna A	ation I	× Not Distributed	Required Evaluations
			28-Jun- 2017	Charles In	and a	@ Pending	/ Start

WBA EVALUATION:

WBA stands for "Work Based Assessments". WBAs are a shorter version of an ITER that are not specific to a rotation. These forms are triggered on-demand by trainees for a supervisor to complete. There is no corresponding faculty evaluation tied to the evaluation, as it is used as supporting documentation for the supervisor completing the ITER.

NOTE: Your program will inform you of WBAs that you are responsible for triggering, as well as how often.

CBME EVALUATION:

CBME stands for "Competency Based Medical Education". Trainees will be registered into a CBME Learning Path mandated by the Royal College Specialty Committees. Trainees can track their progress on their individual dashboard:





Requirements Supporting Documentation Reflection Do	ocumentation Other Assessments				Back
Search: X					
Requirements	Program Assessment	Individual Assessment	Attempts	Attempt Breakdown	Status
✓ Stage 1 - Transition to Discipline	83	%			O In Progress
	100	100%			O Ready for Review
Collect 2 observations of achievement	100%				
At least 2 different observers	100%				
At least 1 direct observation	100%				
✓ INITIATING RESUSCITATION	83	%	7	0 0 1 1 5	O In Progress
Collect 2 observations of achievement	100%				
At least 2 different observers	50%				
At least 1 clinical encounter	100%				

EVALAUTION EXPIRY

Evaluations expire after a designated amount of time based on the form to ensure they are completed within an appropriate period of time.

<u>Please ensure you complete evaluations before the expiry date, as evaluations that are expired cannot be</u> <u>unexpired.</u>

Activity	Number of Days After Trigger Date Until Form Expires
ITER Evaluation	45 DAYS
Faculty Evaluation	45 DAYS
Rotation Evaluation	45 DAYS
WBA Evaluation	20 DAYS
CBME Evaluation	20 DAYS
Event Evaluation	14 DAYS
Presenter Evaluation	14 DAYS

Criteria for Expired Evaluations:

A countdown clock will be visible on your evaluation dashboard that will display how many days remain for each evaluation before expiring:





Academic Week-Juravinski Hospital	30- May- 2020	07- Jun- 2020	Clinical Rotation Evaluation Q	End of Rotation 02-Jun- 2020	Scheduled	Automatic 02-Jun- 2020	land Landar	O Pending	Q View 🗸	0 60 days 01-Aug-2020
Fellow Continuity Clinic- McMaster Children's Hospital	01- Jun- 2020	07- Jun- 2020	Clinical Rotation Evaluation Q	End of Rotation 02-Jun- 2020	Scheduled	Automatic 02-Jun- 2020		O Pending	Q View	⊘ 60 days 01-Aug-2020
Community/Cosmetic/Contact -Stoney Creek	02- Jun- 2020	07- Jun- 2020	Clinical Rotation Evaluation Q	End of Rotation 02-Jun- 2020	Scheduled	Automatic 02-Jun- 2020		O Pending	Q View 🗸	○ 60 days 01-Aug-2020

PROCEDURE LOG

The procedure log is a place for learners to track all procedures completed throughout each rotation. They are initiated by the <u>learner only</u> and include procedures, technical skills, etc. The procedures that are available to a program are defined by the programs individually. These logged procedures will be made available to the supervisor completing the ITER as supporting documentation.

NOTE: Your program will inform you of the procedures you are responsible for logging, as well as how often.

To log a procedure, click the "Log Procedure" button and chose the specific procedure. You will be prompted to fill out your procedure, category of procedure, supervisor (optional), and then details within the form. You can choose to submit with supervisor sign off or self report these procedures.

MEDSIS MOBILE

Trainees and Supervisors can trigger and complete CBME forms on their mobile device at <u>medsis.mcmaster.ca/mobile</u>

MedSIS 3C FACILITY OF HALTH SOENCES	
E Logn	
Password Logh	
OR Authonificate with MadD	





EVENT CALENDAR

The Event calendar displays all events such as Academic Half Days, Journal Clubs, Ground Rounds, etc.

👫 Home	G	Home > Trainee Portal > I	Event Calendar							• Z
Supervisor Portal Personal Info		1 Trainee Quick View								
Contact Info		Student #:					Active Returning T	rainee Registered		
Registration Info		Last Name:	-		Termination Date					
Rotation Schedule		First Name:	-		OPHRDC #		Hospital			
and the syment info		Former Last Name:			Default Email		Employee #:			
Evaluations		CPSO License:	Propagation Constant		Number		Expiry:	A		
Requirements		CMPA Coverage:			Number		Expiry			
🛕 Alerts		chill r Corrolago.			11011001		Espay.			
🕎 Activity Log		🛗 Event Calendar						View:	Month View	T
Licenses		Search:	×		< June 201	18 >				
Hospital Details		Sunday	Monday	Tuesday	Wednesd	lay	Thursday	Friday		Saturday
🛅 Event Calendar		2	7	28	29	30	31		1	2
Health Screen Records				3:00 pm - 5:00 pm Lab Management Semin	ar	9:30 AHE	am - 12:00 pm AP Neuropathology -			
Document Repository										
💼 News										
	I		3	4	5	6 9:00 AHI	7) am - 12:00 pm D AP Medical Renal Pa		8	9
		1	0	11	12	13 9:00 AHI	14 0 am - 12:00 pm 0 AP Neuropathology -		15	16

Double click on an event to see details including time, location, presenter, resources (presentations, reading material, etc.)

HD AP Neuropathology - Dr. John Provias THURSDAY, MAY 31, 2018, 09:30 AM - 12:00 PM			
Event Deta	IIs Resources	 Registered 	
Academic Ha Please Note \$	lf Day - Anatomical Pathology Start Time: 9:30 am		
Program: Event Type: Location:	Anatomical Pathology General Pathology Lecture/Grand Rounds Michael DeGroote Centre for Learning Room 2230		
		× Close	

Learners will receive evaluations to complete on the presenter and event after event takes place. The evaluations will be available to view and complete in the Evaluation Dashboard.



Opt-Out of an Event

Learners are able to Opt-Out of events if you are aware that you will be unable to attend. To opt out of an event, click on the opt out button found on the specific event:

Event Detail	Resources	
Academic Half	Day - Anatomical Pathology	
Program:	Anatomical Pathology	
Event Type:	Lecture/Grand Rounds	
Location:	McMaster University Medical Centre HSC 4H1	

Specify your reasons for opting out along with any additional comments:





Event Details Resources Academic Half Day - Anatomical Pathology Program: Anatomical Pathology Event Type: Lecture/Grand Rounds Location: McMaster University Medical HSC 4H1	✓ Registered Opt-out Confirmation You have selected to opt-out from this event. Please specify the reason and/or add any additional comments: Specify Reason Call Conference Other Post Call Vacation
	✓ Confirm ★ Cancel

EMAIL NOTIFICATIONS

Email notification for pending evaluations is sent out Fridays @ 9:30am

Email notifications are sent to both Trainees and Supervisors for pending evaluations. Notifications include direct link into MedSIS (no login required):

Email Preview	×	
From: To: Reply To: Subject:	<medsis@mcmaster.ca> medsis@mcmaster.ca Supervisor - PG Evaluations Pending</medsis@mcmaster.ca>	
Dear		
EVALUATIONS IN MEDSIS ARE PENDING YOUR COMPLETION.		
This reminder will be sent every Monday, Wednesday if you have any evaluations pending in MedSIS		
Please use the following URL/link to directly access your MedSIS evaluation dashboard where you will find pending evaluations listed with a 'Start' action button.		
https://medsis.mcmaster.ca/medsis/index.cfm/Authentication:Token/login/token/72C5F1F9-FCB4-7449-		
Thank You - Med	SIS	
	× Close	





MEDSIS WEBSITE

The MedSIS Website contains detailed documentation of every module within the system. Click on the link below and select "TRAINING" to find more information about PGME modules:

https://healthsci.mcmaster.ca/medsis



QUESTIONS?

If you have any questions or difficulties with this process, please contact MedSIS at medsis@mcmaster.ca