

## CMA Joule Transition to Practice/ Practice Management

Date: Oct 13, 2021

Time: 9:00am-12:30pm EST

Time	Title	Speaker(s)
9:00– 9:05am EST	Welcome	Moderator- CMA Joule
9:05 – 10:35am	Financial and debt management	Dr. Mark Soth & Dr. Yan Yu
	Basics of investing & incorporation	
10:35-10:45am	Break	
10:45am-12:15pm	Insurance	
	Taxes	
12:15-12:25pm	Open Q & A	All
12:25 – 12:30pm	Evaluations and wrap up	Moderator- CMA Joule